## ACORD 82 (2013/09) - WATERCRAFT APPLICATION

The title of the form. ACORD 82, Watercraft Application, is used when insurances is desired for watercraft. The underwriting process for any personal lines policy begins with the submission of a completed application. The following will provide assistance in completing ACORD 82, Watercraft Application.

This form can be used for a standalone watercraft policy, or as a supplement to the Homeowners Application (ACORD 80) if physical damage on watercraft is being written under the Homeowners policy. Check with the company to determine whether physical damage can be written on the Homeowners policy.

If coverage will be provided under a yacht policy, do not use this form. Use ACORD 210, Yacht Section.
Form Page 1

| Section Name | Field Name | Description |
| :--- | :--- | :--- |
| IDENTIFICATION SECTION | Boat Hull No. | Enter number: The producer assigned number for the watercraft. |
| IDENTIFICATION SECTION | Date | Enter date: The date on which the form is completed. |
| IDENTIFICATION SECTION | Agency | Enter text: The full name of the producer / agency. |
| IDENTIFICATION SECTION | Agency Address Line 1 | Enter text: The mailing address line one of the producer / agency. |
| IDENTIFICATION SECTION | Agency Address Line 2 | Enter text: The mailing address line two of the producer / agency. |
| IDENTIFICATION SECTION | Agency City | Enter text: The mailing address city name of the producer / agency. |
| IDENTIFICATION SECTION | Agency State | Enter code: The mailing address state or province code of the producer / agency. |
| IDENTIFICATION SECTION | Agency Zip | Enter code: The mailing address postal code of the producer / agency. |
| IDENTIFICATION SECTION | Contact Name | Enter text: The name of the individual at the producer's establishment that is the primary <br> contact. |
| IDENTIFICATION SECTION | Phone | Enter number: The producer's contact person's phone number. If applicable, include the area <br> code and extension. |
| IDENTIFICATION SECTION | Fax | Enter number: The fax number of the producer / agency. |
| IDENTIFICATION SECTION | E-Mail Address | Enter text: The producer's contact person e-mail address. |
| IDENTIFICATION SECTION | Code | Enter code: The identification code assigned to the producer (e.g., agency or brokerage firm) by <br> the insurer. |
| IDENTIFICATION SECTION | Subcode | Enter code: The identification code assigned by the insurer to the sub-producer (e.g., person) <br> within a producer's office (e.g., agency or brokerage). |


| IDENTIFICATION SECTION | Agency Customer ID | Enter identifier: The customer's identification number assigned by the producer (e.g., agency or brokerage). |
| :---: | :---: | :---: |
| IDENTIFICATION SECTION | Policy Number | Enter identifier: The identifier assigned by the insurer to the policy, or submission, being referenced exactly as it appears on the policy, including prefix and suffix symbols. If required for self-insurance, the self-insured license or contract number. |
| IDENTIFICATION SECTION | Plan | Enter code: The product code assigned by the insurer for the policy. |
| IDENTIFICATION SECTION | Facility Code | Enter identifier: The identification code used by assigned risk plans, FAIR plans and other associations (only applicable in a few states). When using this field, also enter the name of the facility in the company or plan field. |
| IDENTIFICATION SECTION | Effective Date | Enter date: The effective date of the policy. The date that the terms and conditions of the policy commence. |
| IDENTIFICATION SECTION | Expiration Date | Enter date: The date on which the terms and conditions of the policy will expire. |
| IDENTIFICATION SECTION | Carrier | Enter text: The insurer's full legal company name(s) as found in the file copy of the policy. Use the actual name of the company within the group to which the policy has been issued. This is not the insurer's group name or trade name. |
| IDENTIFICATION SECTION | NAIC Code | Enter code: The identification code assigned to the insurer by the NAIC. |
| IDENTIFICATION SECTION | Applicant's Name and Mailing Address (Include county \& zip+4) | Enter text: The named insured(s) as it/they will appear on the policy declarations page. |
| IDENTIFICATION SECTION | Address Line 1 | Enter text: The named insured's mailing address line one. |
| IDENTIFICATION SECTION | Address Line 2 | Enter text: The named insured's mailing address line two. |
| IDENTIFICATION SECTION | City | Enter text: The named insured's mailing address city name. |
| IDENTIFICATION SECTION | County | Enter text: The applicant's physical address county name. |
| IDENTIFICATION SECTION | State | Enter code: The named insured's mailing address state or province code. |
| IDENTIFICATION SECTION | Zip + 4 | Enter code: The named insured's mailing address postal code. |
| IDENTIFICATION SECTION | Date at Current Residence | Enter date: The date insured moved into their current residence. (MM/DD/YYYY) |
| IDENTIFICATION SECTION | Primary Phone \# | Enter number: The named insured's primary phone number. |
| IDENTIFICATION SECTION | Home (checkbox) | Check the box (if applicable): Indicates the primary phone number is for a home phone. |
| IDENTIFICATION SECTION | Bus (checkbox) | Check the box (if applicable): Indicates the primary phone number is for a business phone. |
| IDENTIFICATION SECTION | Cell (checkbox) | Check the box (if applicable): Indicates the primary phone number is for a cell phone. |
| IDENTIFICATION SECTION | Secondary Phone \# | Enter number: The named insured's secondary phone number. |


| IDENTIFICATION SECTION | Home (checkbox) | Check the box (if applicable): Indicates the secondary phone number is for a home phone. |
| :---: | :---: | :---: |
| IDENTIFICATION SECTION | Bus (checkbox) | Check the box (if applicable): Indicates the secondary phone number is for a business phone. |
| IDENTIFICATION SECTION | Cell (checkbox) | Check the box (if applicable): Indicates the phone number is for a cell phone. |
| IDENTIFICATION SECTION | Primary E-Mail Address | Enter text: The named insured's primary e-mail address. |
| IDENTIFICATION SECTION | Secondary E-Mail Address | Enter text: The named insured's secondary e-mail address. |
| IDENTIFICATION SECTION | Birth Date | Enter date: The date of birth of the insured. |
| IDENTIFICATION SECTION | Marital Status / Civil Union (if applicable) | Enter code: The insured's marital status. The applicable codes are: <br> * S Single <br> *M Married <br> *D Divorced <br> * F Fiancé or Fiancée <br> * $P$ Separated <br> *W Widowed <br> * C Domestic Partner (unmarried) <br> *V Civil Union/ Registered Domestic Partner <br> * U Unknown <br> * O Other |
| IDENTIFICATION SECTION | Applicant's Occupation | Enter text: The named insured's primary occupation or business activity. |
| IDENTIFICATION SECTION | Co-Applicant's Occupation | Enter text: The named insured's primary occupation or business activity. |
| COVERAGES / LIMITS OF LIABILITY | Hull - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Hull - Limit | Enter limit: The limit for boat (hull) coverage. This may include collision liability. |
| COVERAGES / LIMITS OF LIABILITY | ACV (checkbox) | Check the box (if applicable): Indicates the loss settlement basis is the actual cash value of the item. |
| COVERAGES / LIMITS OF LIABILITY | RC (checkbox) | Check the box (if applicable): Indicates the loss settlement basis is the replacement cost of the item. |
| COVERAGES / LIMITS OF LIABILITY | AA (checkbox) | Check the box (if applicable): Indicates the loss settlement basis for the item is the agreed amount. |
| COVERAGES / LIMITS OF LIABILITY | Hull - Deductible | Enter deductible: The deductible for boat (hull) coverage. |
| COVERAGES / LIMITS OF LIABILITY | Hull - Form Number | Enter identifier: The number used by the insurer for this form. |


| COVERAGES / LIMITS OF <br> LIABILITY | Hull - Form Date | Enter date: The edition date of the form. |
| :--- | :--- | :--- |
| COVERAGES / LIMITS OF <br> LIABILITY | Hull - Premium | Enter amount: The premium for boat (hull) coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Limit | Enter limit: The limit for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Deductible | Enter deductible: The deductible for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Form <br> Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Premium | Enter amount: The premium for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Limit | Enter limit: The limit for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Deductible | Enter deductible: The deductible for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Form <br> Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Outboard Motor - Premium | Enter amount: The premium for outboard motor coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Portable Accessories - Unit <br> $\#$ | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Portable Accessories - Limit | Enter limit: The limit for portable accessories (equipment not permanently attached to the boat) <br> coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Portable Accessories - Form <br> Number | Enter identifier: The number used by the insurer for this form. |


| COVERAGES / LIMITS OF <br> LIABILITY | Portable Accessories - Form <br> Date | Enter date: The edition date of the form. |
| :--- | :--- | :--- |
| COVERAGES / LIMITS OF <br> LIABILITY | Portable Accessories - <br> Premium | Enter amount: The premium for portable accessories (equipment not permanently attached to <br> the boat) coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Limit | Enter limit: The limit for trailer coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Deductible | Enter deductible: The deductible for trailer coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Trailer - Premium | Enter amount: The premium for trailer coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - Limit | Enter limit: The limit for personal effects coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - <br> Deductible | Enter deductible: The deductible for personal effects coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - Form <br> Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - Form <br> Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Personal Effects - Premium | Enter amount: The premium for personal effects coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Towing - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Towing - Limit | Enter limit: The limit for towing coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Towing - Deductible | Enter deductible: The deductible for towing coverage. |


| COVERAGES / LIMITS OF LIABILITY | Towing - Form Number | Enter identifier: The number used by the insurer for this form. |
| :---: | :---: | :---: |
| COVERAGES / LIMITS OF LIABILITY | Towing - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Towing - Premium | Enter amount: The premium for towing coverage. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out - Limit | Enter limit: The limit for hurricane haul out coverage. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out Deductible | Enter deductible: The deductible for hurricane haul out coverage. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Hurricane Haul-Out Premium | Enter amount: The premium for hurricane haul out coverage. |
| COVERAGES / LIMITS OF LIABILITY | Liability - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Liability - Limit CSL / BI ea pers | Enter limit: The bodily injury each person limit for boat (hull) damage. |
| COVERAGES / LIMITS OF LIABILITY | Liability - Limit CSL / BI ea Acc | Enter limit: The limit amount for combined single limit liability (may be called protection and indemnity). |
| COVERAGES / LIMITS OF LIABILITY | Liability CSL / BI Deductible | Enter deductible: The deductible for combined single limit boat (hull) coverage. |
| COVERAGES / LIMITS OF LIABILITY | Liability CSL / BI - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Liability CSL / BI - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Liability CSL / BI - Premium | Enter amount: The premium for combined single limit boat (hull) coverage. |
| COVERAGES / LIMITS OF LIABILITY | Liability - Limit PD ea Acc | Enter limit: The limit for property damage coverage. |


| COVERAGES / LIMITS OF LIABILITY | Liability PD - Deductible | Enter deductible: The deductible for property damage coverage. |
| :---: | :---: | :---: |
| COVERAGES / LIMITS OF LIABILITY | Liability PD - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Liability PD - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Liability PD - Premium | Enter amount: The premium for property damage coverage. |
| COVERAGES / LIMITS OF LIABILITY | Medical Payments - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Medical Payments - Limit | Enter limit: The limit for medical payments for bodily injury to occupants of the boat coverage. |
| COVERAGES / LIMITS OF LIABILITY | Medical Payments - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Medical Payments - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Medical Payments Premium | Enter amount: The premium for medical payments coverage. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Limit ea Pers | Enter limit: The each person limit for uninsured boaters bodily injury coverage. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Limit ea acc | Enter limit: The each accident limit for uninsured boaters coverage. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Deductible | Enter deductible: The deductible for uninsured boaters combined single limit coverage. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability CSL / BI - Premium | Enter amount: The premium for uninsured boaters combined single limit coverage. |
| COVERAGES / LIMITS OF LIABILITY | Uninsured Boaters Liability PD - Limit | Enter limit: The limit for uninsured boaters property damage coverage. |


| COVERAGES / LIMITS OF <br> LIABILITY | Uninsured Boaters Liability <br> PD - Deductible | Enter deductible: The deductible for uninsured boaters property damage coverage. |
| :--- | :--- | :--- |
| COVERAGES / LIMITS OF <br> LIABILITY | Uninsured Boaters Liability <br> PD - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Uninsured Boaters Liability <br> PD - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Uninsured Boaters Liability <br> PD - Premium | Enter amount: The premium for uninsured boaters property damage coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability - Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability CSL / BI - Limit ea <br> pers | Enter limit: The each person limit for underinsured boaters bodily injury coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability CSL / BI - Limit ea <br> acc | Enter limit: The each accident limit for underinsured boaters coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability CSL / BI - <br> Deductible | Enter deductible: The deductible for underinsured boaters combined single limit coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability CSL / BI - Form <br> Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability CSL / BI - Form <br> Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters CSL / <br> BI Liability - Premium | Enter amount: The premium for underinsured boaters combined single limit coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability PD - Limit | Enter limit: The limit for underinsured boaters property damage coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability PD - Deductible | Enter deductible: The deductible for underinsured boaters property damage coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability PD - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Underinsured Boaters <br> Liability PD - Form Date | Enter date: The edition date of the form. |


| COVERAGES / LIMITS OF LIABILITY | Underinsured Boaters Liability PD - Premium | Enter amount: The premium for underinsured boaters property damage coverage. |
| :---: | :---: | :---: |
| COVERAGES / LIMITS OF LIABILITY | Code | Enter code: The code for the coverage. |
| COVERAGES / LIMITS OF LIABILITY | Coverage | Enter text: The description of the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF LIABILITY | Blank Space - Deductible | Enter deductible: The deductible for the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Blank - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF LIABILITY | Blank - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF LIABILITY | Blank Space - Premium | Enter amount: The premium for the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Code | Enter code: The code for the coverage. |
| COVERAGES / LIMITS OF LIABILITY | Coverage | Enter text: The description of the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |


| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| :--- | :--- | :--- |
| COVERAGES / LIMITS OF <br> LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Deductible | Enter deductible: The deductible for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Premium | Enter amount: The premium for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Code | Enter code: The code for the coverage. |
| COVERAGES / LIMITS OF <br> LIABILITY | Coverage | Enter text: The description of the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Unit \# | Enter amount: The premium for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Limit | Enter number: The producer assigned number for the unit being covered. The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Applies To | Elank Space - Premium |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF <br> LIABILITY | Applies To | Enter deductible: The deductible for the coverage or adjustment. |
| COVERAGES <br> LIABILITY | EIMITS OF | Elank Space - Deductible |


| COVERAGES / LIMITS OF <br> LIABILITY | Code | Enter code: The code for the coverage. |
| :--- | :--- | :--- |
| COVERAGES / LIMITS OF <br> LIABILITY | Coverage | Enter text: The description of the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Unit \# | Enter number: The producer assigned number for the unit being covered. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Limit | Enter limit: The limit for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Applies To | Enter code: The code identifying what the limit applies to (i.e. per occurrence). |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Deductible | Enter deductible: The deductible for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank - Form Number | Enter identifier: The number used by the insurer for this form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank - Form Date | Enter date: The edition date of the form. |
| COVERAGES / LIMITS OF <br> LIABILITY | Blank Space - Premium | Enter amount: The premium for the coverage or adjustment. |
| COVERAGES / LIMITS OF <br> LIABILITY | Total | Enter amount: The total premium amount for the watercraft. |
| RATING / UNDERWRITING | Bilge Pumps | Enter |


| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| :---: | :---: | :---: |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | Depth Sounder | Enter Y for a Yes"response. Input N for No"response. Indicates if there is a depth sounder on the watercraft. An electronic device for determining the depth of the water beneath the boat. Use the Remarks section to indicate the manufacturer and model (e.g., Moran 6" - 150/SV-300). |
| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | Radar | Enter Y for a Yes"response. Input N for No"response. Indicates if the watercraft has a radar system. A radar system is a device for detecting distant objects and determining their position. Specify the manufacturer and model in the Remarks section. |
| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | Radio Direction Finder | Enter Y for a Yes"response. Input $N$ for No"response. Indicates if the watercraft has a radio direction finder used as a navigational aid employing a radio signal. Enter the manufacturer and model (e.g., Loran, GSP) in the Remarks section. |
| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | CO2/ Chemical System | Enter Y for a Yes"response. Input N for No"response. Indicates if there is a carbon dioxide (CO2)/chemical system on the watercraft. A CO2 or chemical system is a built-in fire extinguishing device. Use the Remarks section to Indicate if it is manual or automatic and identify the spaces protected. Include the manufacturer and model. |
| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | Automatic | Enter Y for a "Yes"response. Input N for No"response. Indicates if the CO2 / chemical system is triggered automatically. |
| RATING / UNDERWRITING | Spaces Protected | Enter text: The description of the spaces protected by the CO2 / chemical system in the boat. |
| RATING / UNDERWRITING | Cooking Stove | Enter Y for a Yes"response. Input N for No"response. Indicates if there is a cooking stove in the watercraft. Use the Remarks section to indicate the manufacturer, model, fuel type and the number of stoves. |
| RATING / UNDERWRITING | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| RATING / UNDERWRITING | Model | Enter text: The manufacturer's model name for the equipment. |
| RATING / UNDERWRITING | Fuel Type | Enter text: The description of the type of fuel used for cooking. |


| RATING / UNDERWRITING | \# of Stoves | Enter number: The number of cooking stoves., |
| :---: | :---: | :---: |
| RATING / UNDERWRITING | Fire Extinguishers | Enter $Y$ for a "Yes"response. Input $N$ for No"response. Indicates if there is a fire extinguisher on the watercraft. Use the Remarks section to indicate the number of fire extinguishers, the type, size, and the date last weighed, if available. |
| RATING / UNDERWRITING | Type | Enter text: The description of the type of fire extinguisher, |
| RATING / UNDERWRITING | Size | Enter text: The size of the fire extinguisher. |
| RATING / UNDERWRITING | Date Last Weighed | Enter date: The date the fire extinguishers were last weighed. |
| RATING / UNDERWRITING | \# of Extinguishers | Enter number: The number of fire extinguishers. |
| RATING / UNDERWRITING | Ship to Shore Radio | Enter Y for a 'Yes"response. Input N for No"response. Indicates if the watercraft has a ship to shore radio. Use the Remarks section to indicate the type of radio. Examples: <br> * SSB-Single Side Band <br> * VHF-FM-Very High Frequency - Frequency Modulation <br> * CB -Citizens Band <br> * Cellular Phones <br> * Marine Radio |
| RATING / UNDERWRITING | Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| RATING / UNDERWRITING | Anti-Theft Devices | Enter $Y$ for a Yes"response. Input $N$ for No"response. Indicates if the watercraft has an anti-theft device. Special locks, burglar alarms or engine cut-out devices may be employed by the applicant. Marina security may be noted as well using the Remarks section. |
| RATING / UNDERWRITING | Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| RATING / UNDERWRITING | Heating | Enter Y for a Yes"response. Input N for No"response. Indicates if the watercraft has a heating system. |
| RATING / UNDERWRITING | Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| RATING / UNDERWRITING | Other Equipment Type | Enter text: The description of the equipment on the watercraft. |
| RATING / UNDERWRITING | Other | Enter Y for a Yes"response. Input N for No"response. Indicates there is equipment other than those listed. |
| RATING / UNDERWRITING | Other Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| RATING / UNDERWRITING | Other Equipment Type | Enter text: The description of the equipment on the watercraft. |
| RATING / UNDERWRITING | Other | Enter Y for a Yes"response. Input N for No"response. Indicates there is equipment other than those listed. |
| RATING / UNDERWRITING | Other Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| RATING / UNDERWRITING | Other Equipment Type | Enter text: The description of the equipment on the watercraft. |


| RATING / UNDERWRITING | Other | Enter Y for a Yes"response. Input $N$ for No"response. Indicates there is equipment other than <br> those listed. |
| :--- | :--- | :--- |
| RATING / UNDERWRITING | Other Description | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Equipment | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Year | Enter year: The model year of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Model | Enter text: The manufacturer's model name for the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Serial Number | Enter identifier: The serial number for the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Limit | Enter amount: The limit amount required for the equipment. |
| PORTABLE ACCEESSORIES <br> AND LIFEBOATS / <br> TENDERS | Equipment | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Year | Enter year: The model year of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Manufacturer | Eerial Number | | PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Model |
| :--- | :--- |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Enter text: The name of the manufacturer of the equipment. The manufacturer's model name for the equipment. |


| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Limit | Enter amount: The limit amount required for the equipment. |
| :--- | :--- | :--- |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Equipment | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| PORTABLEACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Year | Enter year: The model year of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Manufacturer | Enter text: The name of the manufacturer of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Model | Enter text: The manufacturer's model name for the equipment. |
| PORTABLEACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Serial Number | Enter identifier: The serial number for the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Limit | Enter amount: The limit amount required for the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Equipment | Enter text: The description of the equipment (ex. lifeboat, tender, etc.). |
| PORTABLEACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Year | Enter year: The model year of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Manufacturer | Enter identifier: The serial number for the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Model | Enter text: The name of the manufacturer of the equipment. |
| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Serian manacturer's model name for the equipment. |  |


| PORTABLE ACCESSORIES <br> AND LIFEBOATS / <br> TENDERS | Limit | Enter amount: The limit amount required for the equipment. |
| :--- | :--- | :--- |

## Form Page 2

| Section Name | Field Name | Description |
| :---: | :---: | :---: |
| IDENTIFICATION SECTION | Agency Customer ID | Enter identifier: The customer's identification number assigned by the producer (e.g., agency or brokerage). |
| IDENTIFICATION SECTION | Boat Hull No. | Enter number: The producer assigned number for the watercraft. |
| BOAT HULL | Power - Inboard | Check the box (if applicable): Indicates the watercraft is propelled by an inboard motor. |
| BOAT HULL | Outboard | Check the box (if applicable): Indicates the watercraft is propelled by an outboard motor. |
| BOAT HULL | Inboard/Outdrive | Check the box (if applicable): Indicates the watercraft is propelled by an inboard/out drive motor. |
| BOAT HULL | Waterjet | Check the box (if applicable): Indicates the watercraft is propelled by a water jet. |
| BOAT HULL | Sail | Check the box (if applicable): Indicates the watercraft is propelled by a sail. |
| BOAT HULL | Other | Check the box (if applicable): Indicates the watercraft is propelled by a method other than those listed. |
| BOAT HULL | Other Description | Enter text: The method of propulsion of the watercraft. |
| BOAT HULL | Type of Hull - Cabin Cruiser | Check the box (if applicable): Indicates the watercraft type is a cabin cruiser. |
| BOAT HULL | Open Cockpit | Check the box (if applicable): Indicates the watercraft type is an open cockpit. |
| BOAT HULL | Sailboat | Check the box (if applicable): Indicates the watercraft type is a sailboat. |
| BOAT HULL | Pontoon | Check the box (if applicable): Indicates the watercraft type is a pontoon boat. |
| BOAT HULL | Bass | Check the box (if applicable): Indicates the watercraft type is a bass boat. |
| BOAT HULL | Personal WC | Check the box (if applicable): Indicates the watercraft type is a personal watercraft. |
| BOAT HULL | Ski | Check the box (if applicable): Indicates the watercraft type is a ski boat. |
| BOAT HULL | Other | Check the box (if applicable): Indicates the watercraft type is other than those listed. |
| BOAT HULL | Other Description | Enter text: The description of the watercraft type. |
| BOAT HULL | Hull Material - Fiberglass | Check the box (if applicable): Indicates the hull is constructed with fiberglass. |
| BOAT HULL | Metal | Check the box (if applicable): Indicates the hull is constructed with metal. |
| BOAT HULL | Wood | Check the box (if applicable): Indicates the hull is constructed with wood. |


| BOAT HULL | Hull Design - Flat Bottom | Check the box (if applicable): Indicates the hull design is flat bottom. |
| :---: | :---: | :---: |
| BOAT HULL | Round Bottom | Check the box (if applicable): Indicates the hull design is round bottom. |
| BOAT HULL | Vee Bottom | Check the box (if applicable): Indicates the hull design is vee bottom. |
| BOAT HULL | Catamaran | Check the box (if applicable): Indicates the hull design is catamaran bottom. |
| BOAT HULL | Other | Check the box (if applicable): Indicates the hull design is other than those listed. |
| BOAT HULL | Other Description | Enter text: The description of the hull design. |
| BOAT HULL | Fuel Tank - Fiberglass | Check the box (if applicable): Indicates the fuel tank is fiberglass. |
| BOAT HULL | Metal | Check the box (if applicable): Indicates the fuel tank is metal. |
| BOAT HULL | Spar Material - Aluminum | Check the box (if applicable): Indicates the type of spar material used (i.e. masts, riggings, etc.) is aluminum. |
| BOAT HULL | Wood | Check the box (if applicable): Indicates the type of spar material used (i.e. masts, riggings, etc.) is wood. |
| BOAT HULL | Carbon Fiber | Check the box (if applicable): Indicates the type of spar material used (i.e. masts, riggings, etc.) is carbon fiber. |
| BOAT HULL | Other | Check the box (if applicable): Indicates the type of spar material used (i.e. masts, riggings, etc.) is other than those listed. |
| BOAT HULL | Other Description | Enter text: The description of the spar material used (i.e. masts, riggings, etc.). |
| BOAT HULL | Year | Enter year: The model year of the watercraft. |
| BOAT HULL | Manufacturer | Enter text: The manufacturer of the watercraft. |
| BOAT HULL | Model | Enter text: The manufacturer's model name for the watercraft. |
| BOAT HULL | Length | Enter number: The length of the watercraft expressed in feet. |
| BOAT HULL | Max Speed | Enter number: The maximum speed attainable by the watercraft. State if the speed in in miles per hour or knots per hour. |
| BOAT HULL | Date Purchased | Enter date: The date the watercraft was purchased. |
| BOAT HULL | Cost New | Enter amount: The cost of the watercraft when it was purchased new, in whole dollar amounts. |
| BOAT HULL | Present Value | Enter amount: The watercraft's present value, stated or agreed, in whole dollar amounts. |
| BOAT HULL | Name of Boat | Enter text: The name in which the watercraft is registered. |
| BOAT HULL | Name of Beneficial Owner | Enter text: The additional interest's full name. As used here, this is the beneficial owner. |
| BOAT HULL | Registration Number | Enter identifier: The unique identifier for the watercraft assigned by the registering authority. |


| BOAT HULL | Country of Registration | Enter code: The country code in which the boat is registered. |
| :---: | :---: | :---: |
| BOAT HULL | Hull Identification Number | Enter identifier: The 12 character Hull Identification Number of the watercraft. It is typically located on the transom of the watercraft. |
| BOAT HULL | Waters Navigated - Atlantic (checkbox) | Check the box (if applicable): Indicates the waters navigated is the Atlantic ocean. |
| BOAT HULL | Great Lakes (checkbox) | Check the box (if applicable): Indicates the waters navigated are the Great Lakes. |
| BOAT HULL | Inland Waterways (checkbox) | Check the box (if applicable): Indicates the waters navigated are inland waterways. Inland Waterways are all inland bodies of water including lakes and intercoastal waterways, excluding rivers and the great lakes. |
| BOAT HULL | Pacific (checkbox) | Check the box (if applicable): Indicates the waters navigated is the Pacific ocean. |
| BOAT HULL | Rivers (checkbox) | Check the box (if applicable): Indicates the waters navigated are rivers. |
| BOAT HULL | Gulf of Mexico (checkbox) | Check the box (if applicable): Indicates the waters navigated is the Gulf Of Mexico. |
| BOAT HULL | Other (checkbox) | Check the box (if applicable): Indicates the waters navigated are other than those listed. |
| BOAT HULL | Other Description | Enter text: The waters where the watercraft is predominantly used. |
| BOAT HULL | Territory | Enter code: This is typically the navigation territory. However, use company manuals to determine territory. |
| BOAT HULL | Date of Last Survey | Enter date: The date the last survey was completed. |
| BOAT HULL | LOC \# | Enter number: The producer assigned number of the location. As used here, this is the primary berth/storage location. |
| BOAT HULL | Primary Berth / Storage Location | Enter text: The first address line of the physical location. |
| BOAT HULL | Summer | Check the box (if applicable): Indicates the primary storage location is used in the summer. |
| BOAT HULL | Winter | Check the box (if applicable): Indicates the primary storage location is used in the winter. |
| BOAT HULL | City | Enter text: The city of the physical location. |
| BOAT HULL | State | Enter code: The state or province of the physical location. |
| BOAT HULL | Zip | Enter code: The postal code of the physical location. |
| BOAT HULL | Country | Enter code: The code that identifies the country. |
| BOAT HULL | LOC \# | Enter number: The producer assigned number of the location. As used here, this is the secondary berth/storage location. |
| BOAT HULL | Secondary Berth / Storage Location | Enter text: The first address line of the physical location. |


| BOAT HULL | Summer | Check the box (if applicable): Indicates the secondary storage location is used in the summer. |
| :--- | :--- | :--- |
| BOAT HULL | Winter | Check the box (if applicable): Indicates the secondary storage location is used in the winter. |
| BOAT HULL | City | Enter text: The city of the physical location. |
| BOAT HULL | State | Enter code: The state or province of the physical location. |
| BOAT HULL | Zip | Enter code: The postal code of the physical location. |
| BOAT HULL | Enter code: The code that identifies the country. <br> (checkbox) | Check the box (if applicable): Indicates the unit is stored dry during the lay up period. |
| BOAT HULL | Start Date | Check the box (if applicable): Indicates the unit is stored afloat during the lay up period. |
| BOAT HULL | End Date | Enter date: The start of the period during which the unit is not in use. |
| The date the lay up period starts. |  |  |
| BOAT HULL | Enter date: The end of the period during which the unit is not in use. |  |
| ENGINE / MOTOR | Manufacturer | Enter number: The producer assigned number for the engine / motor. |
| ENGINE / MOTOR | Model | Enter year: The model year of the engine/motor. |
| ENGINE / MOTOR | Serial Number | Enter text: The manufacturer's model name for the engine/motor. |
| ENGINE / MOTOR | Horsepower | Enter identifier: The serial number of the engine/motor. |
| ENGINE / MOTOR | Fuel - Gasoline | Enter number: The horsepower of the engine. There is a method for determining the maximum <br> safe horsepower for a specific boat based on length and width. If the company employs this <br> formula, it may be helpful to make note of the width in remarks. |
| ENGINE / MOTOR | Check the box (if applicable): Indicates the engine/motor runs on gasoline. |  |
| ENGINE / MOTOR | Diesel | Check the box (if applicable): Indicates the engine/motor runs on diesel fuel. |
| ENGINE / MOTOR | Oattery | Check the box (if applicable): Indicates the engine/motor is runs on battery power. |
| ENGINE / MOTOR | Other (checkbox) | Check the box (if applicable): Indicates the engine/motor is runs on other power. |
| ENGINE / MOTOR | Enter text: The description of the other fuel power. |  |
| ENGINE / MOTOR | Enter date: The date the engine/motor was purchased. |  |
| ENGINE / MOTOR | Enter amount: The cost of the engine/motor when it was purchased new, in whole dollar <br> amounts. (For Outboard Motors Only) |  |
| ENGINE / MOTOR | Dated |  |


| ENGINE / MOTOR | Present Value | Enter amount: The engine/motor's present value, stated or agreed, in whole dollar amounts. (For Outboard Motors Only) |
| :---: | :---: | :---: |
| ENGINE / MOTOR | Motor \# | Enter number: The producer assigned number for the engine / motor. |
| ENGINE / MOTOR | Year | Enter year: The model year of the engine/motor. |
| ENGINE / MOTOR | Manufacturer | Enter text: The manufacturer of the engine/motor. |
| ENGINE / MOTOR | Model | Enter text: The manufacturer's model name for the engine/motor. |
| ENGINE / MOTOR | Serial Number | Enter identifier: The serial number of the engine/motor. |
| ENGINE / MOTOR | Horsepower | Enter number: The horsepower of the engine. There is a method for determining the maximum safe horsepower for a specific boat based on length and width. If the company employs this formula, it may be helpful to make note of the width in remarks. |
| ENGINE / MOTOR | Fuel - Gasoline | Check the box (if applicable): Indicates the engine/motor runs on gasoline. |
| ENGINE / MOTOR | Diesel | Check the box (if applicable): Indicates the engine/motor runs on diesel fuel. |
| ENGINE / MOTOR | Battery | Check the box (if applicable): Indicates the engine/motor is runs on battery power. |
| ENGINE / MOTOR | Other (checkbox) | Check the box (if applicable): Indicates the engine/motor is runs on other power. |
| ENGINE / MOTOR | Other Description | Enter text: The description of the other fuel power. |
| ENGINE / MOTOR | Date Purchased | Enter date: The date the engine/motor was purchased. |
| ENGINE / MOTOR | Cost New | Enter amount: The cost of the engine/motor when it was purchased new, in whole dollar amounts. (For Outboard Motors Only) |
| ENGINE / MOTOR | Present Value | Enter amount: The engine/motor's present value, stated or agreed, in whole dollar amounts. (For Outboard Motors Only) |
| TRAILER | \# | Enter number: The producer assigned number for the trailer. |
| TRAILER | Year | Enter year: The model year of the trailer. |
| TRAILER | Manufacturer | Enter text: The manufacturer of the trailer. |
| TRAILER | Model | Enter text: The manufacturer's model name for the trailer. |
| TRAILER | Serial Number | Enter identifier: The serial number of the trailer. |
| TRAILER | \# Axles | Enter number: The number of axels on the trailer. |
| TRAILER | Capacity | Enter number: The capacity/volume of the watercraft trailer. As used here, enter the trailer capacity in pounds. |
| TRAILER | Date Purchased | Enter date: The date the trailer was purchased. |


| TRAILER | Cost | Enter amount: The cost of the boat trailer when it was purchased, in whole dollar amounts. |
| :---: | :---: | :---: |
| HULL INFORMATION | 1. Is the boat chartered to others? - Yes | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Is the boat chartered to others?". If yes, describe the type of arrangements, destination, length of time and frequency. Indicate if it is a bare boat charter where no crew or supervision is furnished, a voyage charter, a time charter, etc. Include the purpose of the charter (sight-seeing, fishing) and whether alcohol is served. |
| HULL INFORMATION | Destination | Enter text: The description of the charter destination. |
| HULL INFORMATION | Length | Enter text: The length of time of the charter. |
| HULL INFORMATION | Frequency | Enter code: The frequency of charters. |
| HULL INFORMATION | Bare Boat Charter (Y/N) | Enter Y for a Yes"response. Input $N$ for No"response. Indicates if the boat is chartered as a bare boat. |
| HULL INFORMATION | Voyage Charter (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the boat is chartered on a voyage basis. |
| HULL INFORMATION | Time Charter (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the boat is chartered on a period of time basis. |
| HULL INFORMATION | Alcohol Served (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if alcohol is served on the charter. |
| HULL INFORMATION | Arrangements | Enter text: The description of the charter arrangements. |
| HULL INFORMATION | Purpose | Enter text: The description of the charter purpose. |
| HULL INFORMATION | 2. Is the boat used commercially or for business purposes? | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Is the boat used commercially or for business purposes?". If yes, describe the commercial or business use of the vessel. Indicate if the vessel is used for demonstrations, promotions, fishing, sight-seeing trips, etc. |
| HULL INFORMATION | 2. Is the boat used commercially or for business purposes? Remarks | Enter text: An explanation as to whether the boat is used for business purposes. |
| HULL INFORMATION | 3. Is the boat used for racing? | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Is the boat used for racing?". If yes, indicate the frequency of such races during the year, the extent of the race, the waters navigated, etc. |
| HULL INFORMATION | Frequency | Enter code: The frequency the boat is used for racing. |
| HULL INFORMATION | Extent of Races | Enter text: The description of the extent of the races. |
| HULL INFORMATION | Waters Navigated | Enter text: The description of the waters navigated during races. |


| HULL INFORMATION | 4. Is the boat used for <br> waterskiing? | Enter Y for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Is the boat used for waterskiing?". If yes, indicate how frequently the vessel is used for <br> waterskiing. |
| :--- | :--- | :--- |
| HULL INFORMATION | Frequency | Enter code: The frequency the boat is used for waterskiing. |
| HULL INFORMATION | 5. Does the applicant <br> employ a paid crew? | Enter Y for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Does the applicant employ a paid crew?". |
| HULL INFORMATION | Number of Full-Time Crew | Enter number: The number of full time crew. |
| HULL INFORMATION | Number of Part-Time Crew | Enter number: The number of part time crew. |
| HULL INFORMATION | 6. Any sleeping facilities? | Enter Y for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Any sleeping facilities?". |
| HULL INFORMATION | Number of Beds | Enter number: The number of beds on the watercraft. |
| HULL INFORMATION | 7. Any existing damage to <br> the boat? | Enter Y for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Any existing damage to the boat?". |
| HULL INFORMATION | 7. Any existing damage to <br> the boat? - Remarks | Enter text: An explanation of any existing damage to the boat. |
| HULL INFORMATION | 8. Is the boat used as a <br> primary residence? | Enter $Y$ for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Is the boat used as a primary residence?". |
| HULL INFORMATION | Number of Residents | Enter number: The number of residents. |
| HULL INFORMATION | Permanent Residence (Y / N) | Enter Y for a Yes"response. Input $N$ for No"response. Indicates if the boat is used as a <br> permanent residence. |
| HULL INFORMATION | 9. Are there any additional <br> owners not listed as the <br> named insured? - Yes | Enter Y for a Yes"response. Input $N$ for No"response. Indicates the response to the question, <br> "Are there any additional owners not listed as the named insured?". |

## Form Page 3

| Section Name | Field Name | Description |
| :--- | :--- | :--- |
| IDENTIFICATION SECTION | Agency Customer ID | Enter identifier: The customer's identification number assigned by the producer (e.g., agency or <br> brokerage). |
| GENERAL INFORMATION | 1. Any other insurance with <br> this company? | Enter Y for a Yes"response. Input N for No"response. Indicates the answer to the question, <br> "Any other insurance with this company?". |
| GENERAL INFORMATION | Line of Business | Enter code: The line of business of the other policy. |
| GENERAL INFORMATION | Policy Number | Enter identifier: The other policy number exactly as it appears on the policy, including prefix and <br> suffix symbols. |


| GENERAL INFORMATION | Line of Business | Enter code: The line of business of the other policy. |
| :---: | :---: | :---: |
| GENERAL INFORMATION | Policy Number | Enter identifier: The other policy number exactly as it appears on the policy, including prefix and suffix symbols. |
| GENERAL INFORMATION | 2. Has coverage been declined, cancelled or non-renewed during the last three (3) years? | Enter Y for a Yes"response. Input N for No"response. Indicates the answer to the question, "Any coverage declined, cancelled or non-renewed during the mandated number of years (not applicable in Missouri)?". |
| GENERAL INFORMATION | Explanation | Enter text: An explanation of any coverage declined within the last specified number of years. |
| GENERAL INFORMATION | 3. Has applicant had a foreclosure, repossession, bankruptcy or filed for bankruptcy during the past five (5) years? | Enter $Y$ for a Yes"response. Input $N$ for No"response. Indicates the answer to the question, "Has applicant had a foreclosure, repossession, bankruptcy or filed for bankruptcy during the past specified number of years?". |
| GENERAL INFORMATION | Explanation | Enter text: An explanation of any foreclosures or bankruptcies in the last specified number of years. |
| GENERAL INFORMATION | 4. Has applicant had a judgement or lien during the past five (5) years? | Enter Y for a Yes"response. Input N for No"response. Indicates the answer to the question, "Has applicant had a judgment or lien during the past specified number of years?". |
| GENERAL INFORMATION | Explanation | Enter text: An explanation of any judgment or liens during the past five (5) years. |
| GENERAL INFORMATION | 5. Has insurance been transferred within the agency? | Enter $Y$ for a Yes"response. Input $N$ for No"response. Indicates the answer to the question, "Has insurance been transferred within agency?". |
| GENERAL INFORMATION | Explanation | Enter text: An explanation of insurance transferred within the agency. |
| GENERAL INFORMATION | 6. During the last five (5) years [ten (10) years in Rhode Island], has any applicant been indicted for or convicted of any degree of the crime of fraud, bribery, arson or any other arson-related crime in connection with this or any other property? | Enter Y for a Yes"response. Input N for No"response. Indicates the answer to the question, "During the last five (5) years [ten (10) years in Rhode Island], has any applicant been indicted for or convicted of any degree of the crime of fraud, bribery, arson or any other arson related crime in connection with this or any other property? (In RI, failure to disclose the existence of an arson conviction is a misdemeanor punishable by a sentence of up to one (1) year of imprisonment.)". |
| GENERAL INFORMATION | Explanation | Enter text: An explanation of applicant convicted of fraud, bribery or arson in the last specified number of years. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |


| OPERATORS | Name | Enter text: The driver's first name (given name). |
| :---: | :---: | :---: |
| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |
| OPERATORS |  | Enter text: The driver's last name (surname). |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D - Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS | Name | Enter text: The driver's first name (given name). |
| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |
| OPERATORS |  | Enter text: The driver's last name (surname). |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D - Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS | Name | Enter text: The driver's first name (given name). |


| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |
| :---: | :---: | :---: |
| OPERATORS |  | Enter text: The driver's last name (surname). |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D-Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS | Name | Enter text: The driver's first name (given name). |
| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |
| OPERATORS |  | Enter text: The driver's last name (surname). |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D-Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS | Name | Enter text: The driver's first name (given name). |
| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |


| OPERATORS |  | Enter text: The driver's last name (surname). |
| :---: | :---: | :---: |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D - Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS | Name | Enter text: The driver's first name (given name). |
| OPERATORS |  | Enter text: The driver's middle name or initial (other given name). |
| OPERATORS |  | Enter text: The driver's last name (surname). |
| OPERATORS | Sex | Enter code: The gender of the driver. |
| OPERATORS | Marital Status / Civil Union (if applicable) | Enter code: The marital status of the driver. Examples are: S - Single; M - Married; D - Divorced; P - Separated; W - Widowed, C - Domestic Partner (unmarried), V - Civil Union/Registered Domestic Partner, F- Fiancé/Fiancée, U - Unknown, O - Other |
| OPERATORS | Date of Birth | Enter date: The birth date of the driver. |
| OPERATORS | Occupation | Enter text: The occupation of the driver. |
| OPERATORS | Auto Driver's License Number | Enter identifier: The driver's license number. |
| OPERATORS | Licensed State | Enter code: The state in which the driver is licensed. |
| OPERATORS | Social Security | Enter identifier: The tax identifier (social security number) of the driver. |
| OPERATORS EXPERIENCE | \# | Enter number: The producer assigned number for the driver. |
| OPERATORS EXPERIENCE | Prior Boat Make | Enter text: The name of the manufacturer of the prior watercraft. |
| OPERATORS EXPERIENCE | Model | Enter text: The manufacturer's model name for the prior watercraft. |
| OPERATORS EXPERIENCE | Number of Years Owned | Enter number: The number of years the prior watercraft was owned. |


| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any United States Coast Guard Auxiliary (USCGA) courses. |
| :--- | :--- | :--- |
| OPERATORS EXPERIENCE | Power Squadron Courses <br> (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any Power Squadron courses. |
| OPERATORS EXPERIENCE | Other Education | Enter text: Describe any operator completed courses offered by the United States Coast Guard <br> Auxiliary, the Power Squadron or other recognized training. |
| OPERATORS EXPERIENCE | \# | Enter number: The producer assigned number for the driver. |
| OPERATORS EXPERIENCE | Prior Boat Make | Enter text: The name of the manufacturer of the prior watercraft. |
| OPERATORS EXPERIENCE | Model | Enter text: The manufacturer's model name for the prior watercraft. |
| OPERATORS EXPERIENCE | Number of Years Owned | Enter number: The number of years the prior watercraft was owned. |
| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any United States Coast Guard Auxiliary (USCGA) courses. |
| OPERATORS EXPERIENCE | Power Squadron Courses <br> (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any Power Squadron courses. |
| OPERATORS EXPERIENCE | Other Education | Enter text: Describe any operator completed courses offered by the United States Coast Guard <br> Auxiliary, the Power Squadron or other recognized training. |
| OPERATORS EXPERIENCE | \# | Enter number: The producer assigned number for the driver. |
| OPERATORS EXPERIENCE | Prior Boat Make | Enter text: The name of the manufacturer of the prior watercraft. |
| OPERATORS EXPERIENCE | Model | Enter text: The manufacturer's model name for the prior watercraft. |
| OPERATORS EXPERIENCE | Number of Years Owned | Enter number: The number of years the prior watercraft was owned. |
| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any United States Coast Guard Auxiliary (USCGA) courses. |
| OPERATORS EXPERIENCE | Other Education | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed <br> any Power Squadron courses. |
| OPERATORS EXPERIENCE | \# EXPERIENCE | Number of Years Owned |
| Enter text: Describe any operator completed courses offered by the United States Coast Guard |  |  |
| Auxiliary, the Power Squadron or other recognized training. |  |  |


| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed any United States Coast Guard Auxiliary (USCGA) courses. |
| :---: | :---: | :---: |
| OPERATORS EXPERIENCE | Power Squadron Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed any Power Squadron courses. |
| OPERATORS EXPERIENCE | Other Education | Enter text: Describe any operator completed courses offered by the United States Coast Guard Auxiliary, the Power Squadron or other recognized training. |
| OPERATORS EXPERIENCE | \# | Enter number: The producer assigned number for the driver. |
| OPERATORS EXPERIENCE | Prior Boat Make | Enter text: The name of the manufacturer of the prior watercraft. |
| OPERATORS EXPERIENCE | Model | Enter text: The manufacturer's model name for the prior watercraft. |
| OPERATORS EXPERIENCE | Number of Years Owned | Enter number: The number of years the prior watercraft was owned. |
| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input $N$ for No"response. Indicates if the operator has completed any United States Coast Guard Auxiliary (USCGA) courses. |
| OPERATORS EXPERIENCE | Power Squadron Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed any Power Squadron courses. |
| OPERATORS EXPERIENCE | Other Education | Enter text: Describe any operator completed courses offered by the United States Coast Guard Auxiliary, the Power Squadron or other recognized training. |
| OPERATORS EXPERIENCE | \# | Enter number: The producer assigned number for the driver. |
| OPERATORS EXPERIENCE | Prior Boat Make | Enter text: The name of the manufacturer of the prior watercraft. |
| OPERATORS EXPERIENCE | Model | Enter text: The manufacturer's model name for the prior watercraft. |
| OPERATORS EXPERIENCE | Number of Years Owned | Enter number: The number of years the prior watercraft was owned. |
| OPERATORS EXPERIENCE | USCGA Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed any United States Coast Guard Auxiliary (USCGA) courses. |
| OPERATORS EXPERIENCE | Power Squadron Courses (Y/N) | Enter Y for a Yes"response. Input N for No"response. Indicates if the operator has completed any Power Squadron courses. |
| OPERATORS EXPERIENCE | Other Education | Enter text: Describe any operator completed courses offered by the United States Coast Guard Auxiliary, the Power Squadron or other recognized training. |
| GENERAL INFORMATION | 1. Any operator have physical impairment? | Enter $Y$ for a "Yes"response. Input $N$ for No"response. Indicates the response to the question, "Any driver have physical impairment?". As used here, not applicable in MT and WI. |
| GENERAL INFORMATION | \# | Enter number: The number assigned to the driver by the producer. |
| GENERAL INFORMATION | Description of Special Equipment | Enter text: The description of any special equipment. |


| GENERAL INFORMATION | 2. Any operator undergoing a course of treatment for a physical / mental impairment? | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Any driver undergoing a course of medical treatment for a physical or mental impairment that would affect the ability to drive?". As used here, not applicable in MT, OR and WI. |
| :---: | :---: | :---: |
| GENERAL INFORMATION | \# | Enter number: The number assigned to the driver by the producer. |
| GENERAL INFORMATION | Explanation | Enter text: The description of any medication or treatments for a driver with physical or mental impairments. |
| GENERAL INFORMATION | 3. Any drivers license suspended / revoked during the last three (3) years? | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Any drivers license been suspended/revoked during the last mandated number of years?". If yes, indicate if the drivers license of any operator was suspended or revoked and explain the circumstances. |
| OPERATORS EXPERIENCE | \# | Enter number: The number assigned to the driver by the producer. |
| OPERATORS EXPERIENCE | Suspension Period - Start Date | Enter date: The date the driver's license suspension became effective. |
| OPERATORS EXPERIENCE | End Date | Enter date: The date the driver's license suspension is scheduled to end. |
| OPERATORS EXPERIENCE | Explanation | Enter text: The reason the driver's license was suspended or revoked. |
| OPERATORS EXPERIENCE | Reinstatement Date | Enter date: The date a suspended or revoked driver's license was reinstated. |
| ACCIDENTS / CONVICTIONS | Within Last_Years? | Enter number: The number of years reviewed, in accordance with the company's and state's requirements. |
| ACCIDENTS / CONVICTIONS | Y/N | Enter Y for a Yes"response. Input N for No"response. Indicates the response to the question, "Any operator had an accident/conviction during the last specified number of years?". If yes, describe accidents/convictions for both driving and boating records. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / Conviction | Enter date: The date of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Description of Accident or Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y/N | Enter Y for a Yes"response. Input N for No"response. Indicates if the accident or conviction resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |


| ACCIDENTS / CONVICTIONS | Date of Accident / Conviction | Enter date: The date of the accident or conviction. |
| :---: | :---: | :---: |
| ACCIDENTS / CONVICTIONS | Description of Accident or Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y/N | Enter Y for a Y es" "response. Input N for No"response. Indicates if the accident or conviction resulted in bodily injury or death. |
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| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / Conviction | Enter date: The date of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Description of Accident or Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y/N | Enter Y for a Yes"response. Input N for No"response. Indicates if the accident or conviction resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / Conviction | Enter date: The date of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Description of Accident or Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y/N | Enter Y for a 'Yes"response. Input N for No"response. Indicates if the accident or conviction resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / Conviction | Enter date: The date of the accident or conviction. |


| ACCIDENTS / CONVICTIONS | Description of Accident or <br> Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks <br> Schedule, may be attached if more space is needed. |
| :--- | :--- | :--- |
| ACCIDENTS / CONVICTIONS | Place of Accident / <br> Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y / N | Enter Y for a Yes"response. Input N for No"response. Indicates if the accident or conviction <br> resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / <br> Conviction | Enter date: The date of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Description of Accident or <br> Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks <br> Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / <br> Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | BI or Death Y / N | Enter Y for a Yes"response. Input N for No"response. Indicates if the accident or conviction <br> resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Drv \# | Enter number: The producer's driver number for the driver involved in the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Date of Accident / <br> Conviction | Enter date: The date of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Description of Accident or <br> Conviction | Enter text: The description of the accident or conviction. ACORD 101, Additional Remarks <br> Schedule, may be attached if more space is needed. |
| ACCIDENTS / CONVICTIONS | Place of Accident / <br> Conviction | Enter text: The place of the accident or conviction. |
| ACCIDENTS / CONVICTIONS | Bl or Death Y / N | Enter Y for a Yes"esponse. Input N for No"response. Indicates if the accident or conviction <br> resulted in bodily injury or death. |
| ACCIDENTS / CONVICTIONS | Amount of Property Damage | Enter amount: The amount of property damage resulting from the accident or conviction. |

## Form Page 4

| Section Name | Field Name | Description |
| :--- | :--- | :--- |
| IDENTIFICATION SECTION | Agency Customer ID | Enter identifier: The customer's identification number assigned by the producer (e.g., agency or <br> brokerage). |


| LOSS HISTORY | Any losses whether or nor paid by insurance, during the last (enter number) years, at this or any location? | Enter number: The number of years of loss information required by the insurer. |
| :---: | :---: | :---: |
| LOSS HISTORY | Y/N | Enter Y for a "Yes"response. Input N for No"response. Indicates if there have been any losses at any location, whether paid or not paid by insurance, in the last mandated number of years. |
| LOSS HISTORY | Applicant's Initials | Initial here: The named insured's initials. |
| LOSS HISTORY | Loss Date | Enter date: The date when the accident or incident occurred that resulted in the filing of a claim. |
| LOSS HISTORY | Loss Type | Enter code: The basic coverage provided, under which the loss was incurred. |
| LOSS HISTORY | Description of Loss | Enter text: A brief description of the loss. |
| LOSS HISTORY | Cat \# | Enter identifier: The Catastrophe Number that is assigned by the Insurance Services Office Property Claims Service in cases of multiple losses due to floods, hurricanes, earthquakes, and similar major loss events. |
| LOSS HISTORY | Amount Paid | Enter amount: The amount that has been paid on this claim to date. |
| LOSS HISTORY | Entered by (A)gent (C)ompany | Enter code: The code identifying who entered the loss (e.g. A - Agency, C - Company). |
| LOSS HISTORY | In dispute Y/N | Enter Y for a Yes"response. Input $N$ for No"response. Indicates if the claim is in dispute. |
| LOSS HISTORY | Loss Date | Enter date: The date when the accident or incident occurred that resulted in the filing of a claim. |
| LOSS HISTORY | Loss Type | Enter code: The basic coverage provided, under which the loss was incurred. |
| LOSS HISTORY | Description of Loss | Enter text: A brief description of the loss. |
| LOSS HISTORY | Cat \# | Enter identifier: The Catastrophe Number that is assigned by the Insurance Services Office Property Claims Service in cases of multiple losses due to floods, hurricanes, earthquakes, and similar major loss events. |
| LOSS HISTORY | Amount Paid | Enter amount: The amount that has been paid on this claim to date. |
| LOSS HISTORY | Entered by (A)gent ©ompany | Enter code: The code identifying who entered the loss (e.g. A - Agency, C - Company). |
| LOSS HISTORY | In dispute Y/N | Enter Y for a Yes"response. Input N for No"response. Indicates if the claim is in dispute. |
| LOSS HISTORY | Loss Date | Enter date: The date when the accident or incident occurred that resulted in the filing of a claim. |
| LOSS HISTORY | Loss Type | Enter code: The basic coverage provided, under which the loss was incurred. |
| LOSS HISTORY | Description of Loss | Enter text: A brief description of the loss. |


| LOSS HISTORY | Cat \# | Enter identifier: The Catastrophe Number that is assigned by the Insurance Services Office Property Claims Service in cases of multiple losses due to floods, hurricanes, earthquakes, and similar major loss events. |
| :---: | :---: | :---: |
| LOSS HISTORY | Amount Paid | Enter amount: The amount that has been paid on this claim to date. |
| LOSS HISTORY | Entered by (A)gent ©ompany | Enter code: The code identifying who entered the loss (e.g. A - Agency, C - Company). |
| LOSS HISTORY | In dispute Y/N | Enter Y for a Yes"response. Input N for No"response. Indicates if the claim is in dispute. |
| PRIOR COVERAGE | No Prior Coverage (checkbox) | Check the box (if applicable): Indicates there was no prior coverage. |
| PRIOR COVERAGE | Line of Business | Enter text: The type of policy issued to the insured. e. g., personal auto, truckers, garage liability. |
| PRIOR COVERAGE | Prior Carrier | Enter text: The name of the previous insurer. |
| PRIOR COVERAGE | Prior Policy Number | Enter identifier: The policy number of the previous coverage. |
| PRIOR COVERAGE | Expiration Date | Enter date: The expiration date of the previous coverage. |
| PRIOR COVERAGE | BI or CSL per person | Enter amount: The bodily injury per person limit on the prior policy (if applicable). |
| PRIOR COVERAGE | BI or CSL per accident | Enter amount: The bodily injury per accident limit or combined single limit on the prior policy (if applicable). |
| PRIOR COVERAGE | Line of Business | Enter text: The type of policy issued to the insured. e. g., personal auto, truckers, garage liability. |
| PRIOR COVERAGE | Prior Carrier | Enter text: The name of the previous insurer. |
| PRIOR COVERAGE | Prior Policy Number | Enter identifier: The policy number of the previous coverage. |
| PRIOR COVERAGE | Expiration Date | Enter date: The expiration date of the previous coverage. |
| PRIOR COVERAGE | BI or CSL per person | Enter amount: The bodily injury per person limit on the prior policy (if applicable). |
| PRIOR COVERAGE | BI or CSL per accident | Enter amount: The bodily injury per accident limit or combined single limit on the prior policy (if applicable). |
| PAYMENT PLAN | Billing Account \# | Enter identifier: The account number to be used for billing purposes. This is the billing number assigned by the billing entity. If agency bill, the agency assigns; if direct bill, the insurer assigns. If the account already exists, the agent should provide the previously assigned number. |
| PAYMENT PLAN | Deposit Amount | Enter amount: The amount of the premium received as a deposit. |
| PAYMENT PLAN | Est Total Premium | Enter amount: The estimated total cost amount of the policy. |
| PAYMENT PLAN | Billing - Direct Bill - Policy (checkbox) | Check the box (if applicable): Indicates if the policy is to be direct billed. |
| PAYMENT PLAN | Direct Bill - Acct (checkbox) | Check the box (if applicable): Indicates if the account is to be direct billed. |


| PAYMENT PLAN | Agency Bill | Check the box (if applicable): Indicates if the policy is to be producer / agency billed. |
| :--- | :--- | :--- |
| PAYMENT PLAN | Payment Plan - Full Pay <br> (checkbox) | Check the box (if applicable): Indicates a full payment will be made on the policy. |
| PAYMENT PLAN | Annual (checkbox) | Check the box (if applicable): Indicates the policy will be paid annually. |
| PAYMENT PLAN | Semi-Annual (checkbox) | Check the box (if applicable): Indicates the policy will be paid semi-annually. |
| PAYMENT PLAN | Quarterly (checkbox) | Check the box (if applicable): Indicates the policy will be paid quarterly. |
| PAYMENT PLAN | Bi-Monthly (checkbox) | Check the box (if applicable): Indicates the policy will be paid bi-monthly. |
| PAYMENT PLAN | Monthly (checkbox) | Check the box (if applicable): Indicates the policy will be paid monthly. |
| PAYMENT PLAN | Other (checkbox) | Check the box (if applicable): Indicates the policy will be paid in a frequency other than those <br> listed. |
| PAYMENT PLAN | Other Description | Enter code: The payment plan for the policy (i.e., AN - Annual, MO - Monthly, QT - Quarterly, <br> etc.). |
| PAYMENT PLAN | Payment Method - Cash <br> (checkbox) | Check the box (if applicable): Indicates the invoice will be paid in cash. |
| PAYMENT PLAN | Check (checkbox) | Check the box (if applicable): Indicates the invoice will be paid by check. |
| PAYMENT PLAN | EFT (checkbox) | Check the box (if applicable): Indicates the invoice will be paid by credit card. |
| PAYMENT PLAN | Check the box (if applicable): Indicates the invoice will be paid using electronic funds transfer <br> (EFT). |  |
| PAYMENT PLAN | Checkbox) |  |


| PAYMENT PLAN | Other Description | Enter text: The description of whom the policy paper should be mailed to. |
| :---: | :---: | :---: |
| PAYMENT PLAN | Payor - Insured (checkbox) | Check the box (if applicable): Indicates the payor of the policy is the insured. |
| PAYMENT PLAN | Mortgagee (checkbox) | Check the box (if applicable): Indicates the payor of the policy is the mortgagee. |
| PAYMENT PLAN | Other (checkbox) | Check the box (if applicable): Indicates the payor of the policy is other than those listed. |
| PAYMENT PLAN | Other Description | Enter text: The description of the payor of the policy. |
| PAYMENT PLAN | Premium Financed? | Enter Y for a 'Yes"response. Input N for No"response. Indicates if the premium has been financed. |
| PAYMENT PLAN | Finance Company | Enter text: The name of the company financing the premium, if applicable. |
| ADDITIONAL INTEREST | Additional Insured (checkbox) | Check the box (if applicable): Indicates the interest type is an additional insured. |
| ADDITIONAL INTEREST | Lienholder (checkbox) | Check the box (if applicable): Indicates the additional interest type is a lien holder. |
| ADDITIONAL INTEREST | Loss Payee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a loss payee. |
| ADDITIONAL INTEREST | Mortgagee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a mortgagee. |
| ADDITIONAL INTEREST | Trustee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a trustee. |
| ADDITIONAL INTEREST | Other (checkbox) | Check the box (if applicable): Indicates the additional interest is not any of the types listed on the form. |
| ADDITIONAL INTEREST | Other Description | Enter text: The description of the type of interest in the item. |
| ADDITIONAL INTEREST | Rank | Enter number: The ranking of 'this' additional interest when multiple additional interests are associated with the same item. |
| ADDITIONAL INTEREST | Evidence - Certificate (checkbox) | Check the box (if applicable): Indicates if the additional interest requires a Certificate of Insurance, |
| ADDITIONAL INTEREST | Send Bill (checkbox) | Check the box (if applicable): Indicates the bill should be sent to the additional interest. |
| ADDITIONAL INTEREST | Name | Enter text: The additional interest's full name. |
| ADDITIONAL INTEREST | Address Line 1 | Enter text: The additional interest's mailing address line one. |
| ADDITIONAL INTEREST | Address Line 2 | Enter text: The additional interest's mailing address line two. |
| ADDITIONAL INTEREST | City | Enter text: The additional interest's mailing address city name. |
| ADDITIONAL INTEREST | State | Enter code: The additional interest's mailing address state or province code. |
| ADDITIONAL INTEREST | Zip Code | Enter code: The additional interest's mailing address postal code. |
| ADDITIONAL INTEREST | Country | Enter code: The additional interest's country code. |


| ADDITIONAL INTEREST | Reference / Loan \# | Enter identifier: The loan number, account number or other controlling number that the <br> additional interest may have assigned the insured. |
| :--- | :--- | :--- |
| ADDITIONAL INTEREST | Location | Enter number: The producer assigned number of the location which has an additional interest. |
| ADDITIONAL INTEREST | Building | Enter number: The producer assigned number of the building which has an additional interest. |
| ADDITIONAL INTEREST | Vehicle | Enter number: The producer assigned number of the vehicle which has an additional interest. |
| ADDITIONAL INTEREST | Boat | Enter number: The producer assigned number of the boat which has an additional interest. |
| ADDITIONAL INTEREST | Item Class | Enter code: The description of the property class of the scheduled item (i.e. Jewelry, Furs, <br> Contractors Equipment, etc.). |
| ADDITIONAL INTEREST | Item | Enter number: The producer assigned number of the scheduled item which has an additional <br> interest. |
| ADDITIONAL INTEREST | Item Description | Enter text: The description of the item of interest if needed to further clarify. For a vehicle, list <br> the make, model and VIN number. For a scheduled item, list the description, such as three <br> carat diamond in six point setting. |
| ADDITIONAL INTEREST | Additional Insured |  |
| (checkbox) | Check the box (if applicable): Indicates the interest type is an additional insured. |  |
| ADDITIONAL INTEREST | Lienholder (checkbox) | Check the box (if applicable): Indicates the additional interest type is a lien holder. |
| ADDITIONAL INTEREST | Loss Payee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a loss payee. |
| ADDITIONAL INTEREST | Mortgagee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a mortgagee. |
| ADDITIONAL INTEREST | Trustee (checkbox) | Check the box (if applicable): Indicates the additional interest type is a trustee. |
| ADDITIONAL INTEREST | Other (checkbox) | Cherer |
| ADDITIONAL INTEREST | Other Description | Enter text: The additional interest's mailing address city name. |
| form. |  |  |


| ADDITIONAL INTEREST | State | Enter code: The additional interest's mailing address state or province code. |
| :--- | :--- | :--- |
| ADDITIONAL INTEREST | Zip Code | Enter code: The additional interest's mailing address postal code. |
| ADDITIONAL INTEREST | Country | Enter code: The additional interest's country code. |
| ADDITIONAL INTEREST | Reference / Loan \# | Enter identifier: The loan number, account number or other controlling number that the <br> additional interest may have assigned the insured. |
| ADDITIONAL INTEREST | Location | Enter number: The producer assigned number of the location which has an additional interest. |
| ADDITIONAL INTEREST | Building | Enter number: The producer assigned number of the building which has an additional interest. |
| ADDITIONAL INTEREST | Vehicle | Enter number: The producer assigned number of the vehicle which has an additional interest. |
| ADDITIONAL INTEREST | Boat | Enter number: The producer assigned number of the boat which has an additional interest. |
| ADDITIONAL INTEREST | Item Class | Enter code: The description of the property class of the scheduled item (i.e. Jewelry, Furs, <br> Contractors Equipment, etc.). <br> ADDITIONAL INTEREST Item |
| Enter number: The producer assigned number of the scheduled item which has an additional |  |  |
| interest. |  |  |


| REMARKS | Remarks | Enter text: The remarks associated with the watercraft line of business. |
| :--- | :--- | :--- |
| BINDER | Effective Date | Enter date: The date on which the terms and conditions of the binder commenced. This date <br> normally coincides with the effective date of the policy or of an endorsement to the policy. |
| BINDER | Time | Enter time: The time of the binder effective date that the binder becomes effective. |
| BINDER | Expiration Date | Enter date: The date on which the terms and conditions of the policy will or have expired. <br> Certain state laws limit the terms of a binder, so this date may not coincide with the policy <br> expiration date. |
| BINDER | $\mathbf{1 2 : 0 1 ~ a m ~ ( c h e c k b o x ) ~}$ | Check the box (if applicable): Indicates the binder expires at 12:01 AM on the expiration date. |
| BINDER | Noon (checkbox) | Check the box (if applicable): Indicates the binder expires at 12:00 noon on the expiration date. |
| BINDER | Coverage is not bound <br> (checkbox) | Check the box (if applicable): Indicates the coverage has not been bound. |

## Form Page 5

| Section Name | Field Name | Description |
| :--- | :--- | :--- |
| IDENTIFICATION SECTION | Agency Customer ID | Enter identifier: The customer's identification number assigned by the producer (e.g., agency or <br> brokerage). |
| NOTICE OF INFORMATION <br> PRACTICES | Applicant's Initials | Initial here: The named insured's initials. |
| NOTICE OF INFORMATION <br> PRACTICES | Copy of the Notice of <br> Information Practices <br> Privacy has been given to <br> the applicant. Not applicable <br> in all states, consult your <br> agent or broker for your <br> state's requirements. | Check the box (if applicable): Indicates that a copy of the Notice of Information Practices <br> (ACORD 38 or state specific ACORD 38) has been given to the applicant. State specific 38s <br> are available for applicants in AZ, DE, KS, MN, ND, NY, OR, VA, and WV. In addition, ACORD <br> 38 contains CA and MA state specific language. |
| FRAUD STATEMENTS / <br> SIGNATURE | Producer's Signature | Sign here: Accommodates the signature of the authorized representative (e.g., producer, agent, <br> broker, etc.) of the company(ies) listed on the document. This is required in most states. |
| FRAUD STATEMENTS / <br> SIGNATURE | Producer's Name (Please <br> Print) | Enter text: The name of the authorized representative of the producer, agency and/or broker <br> that signed the form. |
| FRAUD STATEMENTS / <br> SIGNATURE | State Producer License No <br> (Required in FL) | Enter identifier: The State License Number of the producer. |
| FRAUD STATEMENTS / <br> SIGNATURE | Applicant's Signature | Sign here: Accommodates the signature of the applicant or named insured. |


| FRAUD STATEMENTS / <br> SIGNATURE | Date | Enter date: The date the form was signed by the named insured. |
| :--- | :--- | :--- |
| FRAUD STATEMENTS / <br> SIGNATURE | National Producer Number | Enter identifier: The National Producer Number (NPN) as defined in the National Insurance <br> Producer Registry (NIPR). Note: The NPN is not the same as the producer state license <br> number. |

